

FINANCIAL PLANNING

It's not as scary as it seems. We promise.

You Aren't Alone.

- Only 46 percent of Americans have tried to determine how much they will need to save for a comfortable retirement.¹
- Fifty-four percent of American workers have saved less than \$25,000 for retirement, and 43 percent have saved less than \$10,000.²
- Only 44 percent of Americans know how much money to save for retirement.³
- Medical expenses are responsible for 60 percent of all U.S. bankruptcies, and 78 percent of these had medical insurance.⁴
- Eighty percent of Americans agree they would benefit from having basic financial education and information.⁵
- One survey found that 41 percent of current retirees had to retire earlier than they expected.⁶

Managing finances can be overwhelming and many people don't have the time or the proper resources to do it by themselves. Set a complimentary consultation with a Beacon Financial Group advisor. Beacon has the experience, resources and commitment to help you get started.



Beacon Can Help.

Beacon Financial Group is a full-service financial planning firm with experienced professionals who provide consultation to over 3,000 clients that represent over \$350 million in assets.

As an independently-owned financial consulting firm, Beacon is free from pressures to suggest particular brands and can make truly qualified financial recommendations that are in the best interest of its clients.

Beacon's financial analysis services include:

- **Protection Planning:** Disability, Life, Accident, Critical Illness and Long-Term Care Insurance
- **Investment Planning:** Asset Allocation, Risk Tolerance and Investment Strategies
- **Tax Planning:** Minimizing Income Tax, Preparing Returns and Tax Consultation
- **Planning for Specific Goals:** Buying a Home, Funding an Education, Saving for Retirement, Estate Planning and more

Beacon Financial Group is your financial partner – answering questions, providing choices and educating you to make the best decisions.

Call Beacon today at (888) 769-4333 or visit them online at www.beacon-financial.net.

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